

Warwick Butchart Associates

Would you like further independent advice about:



Investments

Review Existing Investments

Make Further Investments

Change Investment Objectives of Existing Portfolio

Reduce & Simplify the Paperwork You receive about your Investments

Financial Planning

Full Financial Planning Review (Fee based)

Pre and Post Retirement Options

Provide for Retirement income

Review Existing Pension Plans

Annuities - Open Market & Impaired Health Options

Income Drawdown / Phased Retirement

Estate Planning

Inheritance Tax Planning

Wills & Enduring Powers of Attorney

Long Term Care

Provide or Plan for Long Term Care Fees

Protection

Provide for your Family if you should Die

Protect your Earnings against Disability

Protect your Lifestyle against Critical Illness

Provide Private Healthcare & Medical Expenses

Savings & School Fees

Build up Capital through Regular Savings

Save for School or University Fees

Mortgages & Re-Mortgages

Obtain, Increase, or Review a Mortgage

Reduce Costs of Life & Health Insurance Protection

Other Matters

(Please detail)

Full Name:	(BLOCK CAPS PLEASE)		
Address:			
Telephone:	Daytime:	Evening:	Mobile:
Email:			
Date:			
Signature:			

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